



**GH5 H9 A9 BH: CF 7 9 FH: 98 <= < B9 H'K CFH< B8 =J=8 I 5 @G'
GHF=7 H@MDF=J5 H9 5 B8 7 CB: 89 BH5 @**

I declare that I am a "certified high net worth individual" within the meaning of article 48 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

I understand that this means :-

- a) I can receive promotions that may not have been approved by a person authorised by the UK Financial Conduct Authority (: 7 5);
- b) the investments to which the promotions will relate are not authorised or recognised for the purposes of Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 and are a controlled investment for the purposes of the restriction under section 21 of FSMA, in that they invest wholly or predominately in unlisted companies;
- c) that the content of such financial promotions may not conform to rules issued by the FCA; and
- d) that, by signing the statement I may lose significant rights, may have no rights to complain to the FCA or the Financial Ombudsman Scheme and may have no right to seek compensation from the Financial Services Compensation Scheme.

I am a certified high net worth individual because **Uh`YUghicbY`cZH YZ`ck]b[`Udd`Yg`!'**

- a) I had, during the financial year immediately preceding the date below, an annual income to the value of £100,000 or more;
- b) I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more. Net assets for these purposes do not include:
 - i. the property which is my primary residence or any loan secured on that residence;
 - ii. any rights of mine under a qualifying contract of insurance within the meaning of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001; or
 - iii. any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependants are), or may be, entitled.

**=UWYdhH Uh =WUb`cgY` a midfcdYfmiUbX` cH Yf` UggYrg`Zca `a U_]b[`]bj Ygla YbhXYW]g]cbg`
VUgYX`cb`Z]bUbV]U`dfca ch]cbg"**

I am aware that it is open to me to seek advice from someone who specialises in advising on controlled investments.

G] bUf fY: **8 UY:**

: i ``BUa Yg: **8 UY`cZ6]fh .:**

7 cbH]Wibc`"☎`

**F Yg]XYbh]U`
5 XXf Ygg:**



**STATEMENT FOR CERTIFIED HIGH NET WORTH INDIVIDUALS
STRICTLY PRIVATE AND CONFIDENTIAL**

Postcode:

**Email
Address:**